



banshi jain & associates

Chartered Accountants

B. L. Jain
B.Com. (Hons) F.C.A.

R. B. Golecha
B.Com. (Hons) F.C.A.

S. B. Dudhawat
B.Com. (Hons) F.C.A.

Parag Jain
B.Com. F.C.A. D.S.A.

Anuj Golecha
B.Com. F.C.A. D.S.A.

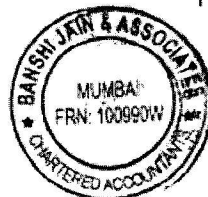
Vishal Sheth
B.Com. F.C.A.

Review Report to the Board of Directors of M/s. SHRI KALYAN HOLDINGS LIMITED.

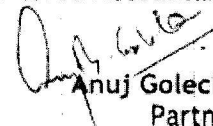
We have reviewed the accompanying statement of unaudited financial results of M/s. SHRI KALYAN HOLDINGS LIMITED for the period ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For BANSHI JAIN & ASSOCIATES
Chartered Accountants


Anuj Golecha
Partner

Membership No. : 117617
Mumbai, 12th August, 2015

Shri Kalyan Holdings Limited
CIN L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.)
Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

email : ashok594@hotmail.com Website : www.shrikalyan.com

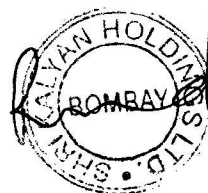
Tel. No./ Fax No.: 0141-4034062

Un-audited Financial Results for the quarter ended on 30th June, 2015

Part - I

(Rs. in Lakhs, except share and per equity share data)

Particulars	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Audited	Unaudited	Audited
1. Net Sales/Income from Operations	104.59	26.76	9.05	51.38
2. Expenditure				
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	4.09	0.00	4.09
b) Consumption of raw materials	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.00	0.00	0.00	2.62
d) Employees cost	4.35	6.64	14.40	40.73
e) Depreciation	5.73	5.53	5.95	23.50
f) Tour Travelling Expense	1.56	0	3.94	0.00
g) Other expenditure	8.30	12.22	9.22	42.01
H) Total	19.94	28.49	33.51	112.96
3. Profit/Loss from Operations before other Income,	84.65	-1.73	-24.46	-61.58
4. Other Income	0.95	0	0.00	1.71
5. Profit/Loss before Interest & Exceptional Items (3+4)	85.59	-1.73	-24.46	-59.87
6. Interest (Paid)	74.71	13.5	1.32	17.13
7. Profit/Loss After Interest but before exceptional items	10.88	-15.23	-25.78	-77.00
8. Exceptional Items	0	0	0.00	0.00
9. Profit/Loss before tax (7-8)	10.88	-15.23	-25.78	-77.00
10. Tax Expenses	0	0	0.00	-1.63
11. Net Profit/Loss from ordinary Activities After Tax (9-10)	10.88	-15.23	-25.78	-75.37
12. Extraordinary Items (net of Expenses)	0	0	0.00	0.00
13. Net Profit (11-12)	10.88	-15.23	-25.78	-75.37
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45
15. Reserves Excluding Revaluation Reserves as per			-	-336.20
16. Earning Per Share (Rs.) Basic & Diluted (Rs.)	0.11	-0.15	-0.26	-0.76



Part - II

A	Particulars	Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Public Shareholdings				
	- Number Of Shares	3747900	4243800	4738800	4243800
	- Percentage of shareholding	37.57%	42.55%	47.51%	42.55%
	Promoter And Promoter Group Share Holding				
	a) Pledged / Encumbered				
	Number of Shares	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	Percentage of shares (as a % of the total share capital of the company)				
	b) Non - encumbered				
	Number of Shares	6226600	57,30,700	5235700	57,30,700
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	62.43%	57.45%	52.49%	57.45%
	Particulars				
	Investor Complaints				Quarter ended on 30.06.2015
	Pending at the beginning of the quarter				NIL
	Received during the quarter				NIL
	Disposed of during the quarter				NIL
B	Remaining unresolved at the end of the quarter				NIL

Notes :

- (i) The above results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 12th August, 2015.
- (ii) The auditors have conducted limited review of the above financial results for the quarter ended on 30th June, 2015.
- (iii) The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.
- (iv) The operations of the company related to one segment viz. NBFC Operations.

Place : Jaipur
Date : 12.08.2015

For Shri Kalyan Holdings Limited


Rajendra Kumar Jain
Chairman
DIN:00168151